**INTEREST RATES MARKET NOTICE**

**Date: 14 February 2018**

**Subject:** New Financial Instrument Listing

***(CLINDEB INVESTMENTS LIMITED –“NTC23”)***

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The JSE Limited has granted a listing to **CLINDEB INVESTMENTS LIMITED** on Interest Rate Market with effect from 15 February 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NTC23

**Nominal Issued** R 572,000,000.00

**Issue Price** 100%

**Coupon** 8.883% (3 Month JIBAR as at 12 February 2018 of 7.133% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2023

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 15 February 2018

**Date Convention** Following

**Interest Commencement Date** 15 February 2018

**First Interest Payment Date** 15 May 2018

**ISIN No.** ZAG000149709

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NTC23%20Pricing%20Supplement%2020180215.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NTC23%20Pricing%20Supplement%2020180215.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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